

EXTRACT

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82 adjusted textile industry standards have been released by MIIT

DATE: 2010-01-28

82 adjusted textile industry standards have been released by China Ministry of Industry and Information Technology (MIIT). Of the total, 34 are adjusted standards and 48 are new standards. These standards are an extension of recent moves within MIIT to better manage various areas it controls.

Source: CTEI News

Domestic consumption bright spot for China's textile and apparel industry in 2010

DATE: 2010-01-27

In 2009, China's growth of national textile and apparel sales reached 20 percent, so that by 2010, domestic consumption has already become the bright spot in the expectation of China's textile and apparel industry. The textile and garment industry will be an important industry to livelihood for a long period of time; huge consumption of 1.3 billion populations decides that domestic consumption must rely on China's textile industry. Fiber consumption among three major areas (clothing, decorative goods and industrial products) accounts for 15 percent of China's industrial textiles, while the rate in Japan, Europe, North America and other developed countries and regions has already exceeded 30 percent.

In 2009 China's per capita fiber consumption was 14.6 kilograms, 34 percent higher than the world average, but still significantly lagging behind developed countries, as per capita fiber consumption in North America was more than 38 kilograms, and 19.8 kilograms in China's neighbor, Thailand. The development of China's textile industry faces geographical imbalance between urban and rural areas. In 2009, per capita expenditure of China's urban residents on clothing was 1042 Yuan, while per capita expenditure of rural residents on clothing was 193.4 Yuan; the former was 5.39 times that of the latter. Textile and apparel consumption in rural market will become a powerful driving force to expand domestic market of textiles.

At present, China accounts for 25 percent of global luxury goods market, for the first time surpassing the United States as the world's second largest consumer of luxury goods. In the new year, China's textile industry will see vitality in times of difficulty through its own structure adjustment of product and market development.

Source: www.ccfgroup.com CNTEX

Source: China Textile Network Company

Fujian Changle: Textile industrial value up 15.4%

DATE: 2010-01-26

According to Fujian Changle local government, the textile industrial value in this region was 42.7 billion yuan in 2009, up 15.4% year over year. By category, the chemical fiber production was 1.4 million tons, with industrial value 13.11 billion yuan, up 19.6%. The spindles in cotton textile industry reached four million pieces, up 14.5%. The industrial value of knitting, warp-knitting, dyeing & printing, and garment reached 12.58 billion yuan, up 15.3%. of which, the production of lace accounted for 20% of the whole market in China.

Source: CTEI News

Profits of China Textile Industry soar in 2009

DATE: 2010-01-25

A year ago, the international financial crisis led to the sharp downturn of China's economic growth rate, and the textile industry experienced the most difficult year in the new century. Then, the Chinese government had published a series of policy for textile industry to help producers cope with the paper-thin profit margins squeezed by slacking market demand. A year later, the decline in export and employment were being constantly reduced and the tendency of rebound is increasingly obvious. China textile industry reversed the downward trend, and maintained rapid economic growth.

Profits soar while export and employment recovered

According to data collected from statistics-worthy Chinese textile enterprises surveyed by China National Textile and Apparel Council (CNTAC), from Jan. to Nov., the total industrial production value edged up 9.71 percent y/y to CNY3426.8 billion, 2.21 percentage points higher than the Jan.-Aug. 2009 period; main business income edged up 10.54 per cent y/y to CNY3296.1 billion, 3.15 percentage points higher than the Jan.-Aug. 2009 period; total profits reached CNY133.1 billion, up 25.39 per cent y/y, 13.11 percentage points higher than the Jan.-Aug. 2009 period; value of goods delivered amounted to \$376.0 billion, down 4.28 per cent y/y, 2.57 percentage points lower than the Jan.-Aug. 2009 period. Fresh data shows that China's textile and garment exports registered growth in Dec. 2009. According to China Customs, value of textile and garment goods delivered amounted to \$16.787 billion in Dec. 2009, up 4.49 per cent y/y.

Foreign enterprises boom underway

As you can see from the first table, in the January-November period, share-holding corporations with foreign investment ranked first in the growth of total profits.

Indicator	Domestic-funded share-holding corporations	Collective share-holding corporations	Private share-holding corporations	Hong Kong, Macau and Taiwan share-holding corporations	Share-holding corporations with foreign investment
Main business income	- 14.89	- 4.73	2.88	- 5.90	- 3.24
Total profits	- 227.43	- 8.90	- 4.78	- 4.11	5 71

Source: China Textile Network Company

Industrial production value	- 24.25	- 0.52	2.95	- 4.37	- 3.50
Value of goods delivered	- 20.51	4.25	0.56	2.39	- 1.65
Employment figures	- 9.98	- 4.44	2.28	- 1.15	- 3.22

Chemical fiber industry led biggest profit gain

If we look at the second table, we find chemical fiber industry ranked first in the growth of profit per capita in the January-November period.

	capital		profit per capita		profit rate		total capital velocity	
	profit rate		2009	y/y %	2009	y/y %	2009	y/y %
	2009	y/y %						
	%	%	CNY10,000 per capita	CNY10,000 per capita	%	%		
China textile industry as a whole	4.27	0.53	1.23	0.25	4.04	0.48	1.38	0.00
Cotton textile	4.18	0.15	1.37	0.20	3.94	0.12	1.40	-0.01
Dyeing & Printing	3.82	0.46	1.49	0.28	3.64	0.42	1.31	0.01
Wool textile	4.46	0.05	1.87	0.18	4.19	0.01	1.30	0.03
Linen textile	2.54	0.20	0.55	0.15	2.42	0.19	1.20	0.09
Silk textile	2.85	0.42	0.92	0.21	2.74	0.38	1.17	-0.01
Textile manufactured products	4.67	0.37	1.66	0.29	4.37	0.31	1.46	0.01
Knitting	3.97	0.47	0.92	0.18	3.75	0.43	1.38	-0.01
Garment	5.04	0.33	0.97	0.16	4.71	0.29	1.64	0.03
Chemical fiber	3.41	2.21	2.73	1.78	3.30	2.13	1.04	-0.08
Textile Machinery	4.47	0.56	1.73	0.46	4.27	0.50	1.03	0.04

Middle provinces grow fast

In the case of main business income, it is important to note that middle provinces have jumped by more than 21.71% from Jan. to Nov. 2009.

Indicator	Main business income	Total profits	Industrial production value	Value of goods delivered	Employment figures
Eastern provinces	8.79	21.28	8.39	- 5.00	- 1.07
Middle provinces	21.71	44.95	16.45	8.97	4.78
Western provinces	20.68	86.76	19.93	- 7.45	- 3.73

All these fully prove that the central government's economic stimulus package for coping with the international financial crisis is powerful and effective. In 2010, China would enhance supports to small and medium enterprises (SMEs) with preferential tax policy and easier channels to raise fund.

Li Yizhong, Minister of Industry and Information Technology, told that the government has set up a special fund under the central budget to promote the development of SMEs and increased input into the fund each year.

In China, foundation of the recovery of textile industry is not consolidated, and there are still some deep-seated problems, in particular the structural problem. External demand is still shrinking and its impact is still ongoing, energy saving and emission reduction task remains arduous, and protectionism is conspicuous. China textile industry has flown the China flag high but we have for long looked outward.

Source: CTEI Exclusive

Guangdong Huizhou: 30% Textile export inspection fee exempted

DATE: 2010-01-25

To help the enterprise get through the financial crisis, Huizhou Import and Export Inspection and Quarantine Bureau decided to exempt some fee. 640 items were totally canceled. Exported agricultural goods were exempted 50% inspection fee. Textile products could enjoy 30% exemption of inspection fee. For year 2009, the exempted fee was 27 million yuan. Besides, this bureau also find new ways for clearance of customs and save 6-24 hours for the exporters.

Source: CTEI News

Six Textile achievements granted national technology award

DATE: 2010-01-25

The National Technology Awards were released on Jan. 11st in Beijing. Six textile achievements were acquired those awards. "High Efficient Short-flow Embedded Composite Spinning Technology and Industrialization" by Shandong Ruyi Group, Wuhan Science & Technology Institute, Xi'an Engineering University, and Shandong Ruyi Wool Textile Co., Ltd., was granted Class One Award.

Two projects were granted Class Two Awards: "gel spinning high tensile high modulus polyethylene fiber continuous weftless fabric, by Shandong University, Ningbo Dacheng New Material Co., Ltd. Hunan Zhongtai Specialty Equipment Co., Ltd., Zhongfang Investment & Development Co., Ltd. and one unit of PLA; "the research and application of compound electrically conductive fibre", by China Textile Science and Research Institute, Tianjin Industrial University, and one unit of PLA.

Besides, "the physical and chemical study of the interface of antibacterial fiber material functionalization process", by Xu Bingshe and Wei Liqiao; "the microwave electrodeless ultraviolet light catalytic oxidation treatment and recycle technology" by Zeng Qingfu and Xia Dongsheng; and "the PTEF composite membrane co-tensile and Laminated coating technology" by Guo Yuhai and Zhang Jianchun, were granted Class Two National Technology Invention.

According to Li Jinbao, the Director of Technology Development Department of CNTAC, those six achievements were only a small part of the progress of Chinese textile industry in past few year. Many other good projects havenot been recommended to compete the national technology awards. Next month, Intenatoinal Wool Textile Association will have a press conference next month to introduce the "High Efficient Short-flow Embedded Composite Spinning Technology and Industrialization" to the whole industry. CNTAC is devoted to the progress of textile technology for a long time.

Source: CTEI News

Source: China Textile Network Company