

STATISTICS**Content:**

- **Statistical and Economic Data:**
 - **Indian Economy at a Glance (2005-2006)**
 - **Indian Textile Sector**
 - **India's Textiles Export Composition**
 - **Home Textile Trade**
 - **Vision for the Indian Textile Industry – 2012**

Indian Economy at a Glance (2005-2006)

- **GDP Growth:** 8%
- **Exports:** USD 103 billion
(current growth Apr-Oct-22%)
- **Imports:** USD 149 billion
Of which, (excluding Oil): USD 97 billion
(current growth Apr-Oct-29%)
- **Foreign Exchange Reserves:** USD 168 billion (November 2006)
- **Population:** 1.1 billion
- **Average age of population:** 26 Years
- **Age group:** 58% in age group of 15-59 years
- **Urban habitation:** 32%

Indian Textile Sector

- Contributes about 4% to the GDP
- 14% contribution to total industrial production
- 17% of India's Exports earnings
- Largest Employment provider after Agriculture
- Total market size – US \$ 52 Billion (2006)

- **SPINNING:** 34 million spindles
- **WEAVING:** 2 Million looms (excluding handlooms)
Sector is Poised for Major Growth with modernization & capacity expansion
- **KNITTING:** Large knitting sector
- **APPAREL:** Current Level of Market Size – around US \$ 19 billion



India's Textiles Export Composition

Items	Apr-Mar 2005-06		Apr-Sep 2006-07	
	Value (US \$ Mn)	% Share in Textile Exports	Value (US \$ Mn)	% Share in Textile Exports
Readymade Garments	7752	45	4414	48
Cotton Textiles	4494	26	2464	27
Manmade Textiles	2000	12	1127	12
Silk	692	4	222	2
Woollen Textiles	474	3	44	-
Handicrafts	1239	7	642	7
Jute	295	2	71	1
Coir	134	1	149	2
Grand Total	17080	100	9133	100

Home Textile Trade

- Size of the World Home Textile Trade – US \$ 48.25 Bn (of which Home Textiles of Cotton – US \$ 25.16 Bn – share of 59%)
- Trade increased at an Annual Growth of 8.6% from US \$ 17 Bn in 2000 to US \$ 25 Bn in 2004
- Likely to touch US \$ 30 Bn in 2007
- Towels, Drapery, Bed & Table Linen and Cushion Covers together account for a share of 52%
- China, Pakistan and India are the top three suppliers
- China has a share of 20% while India and Pakistan are on par with a share of around 8%

Home Textiles – Fibrewise Share

	2004 (US \$ Bn)	% share
TOTAL	48,25	
Of which:		
Cotton	25,16	52
Silk	0,43	1
Synthetic/MMF	15,75	33
Wool	2,81	6
Others	4,1	8



Source:

Consulate General of India, Frankfurt
Friedrich-Ebert-Anlage 26, 60325 Frankfurt/M
Web: <http://www.cgifrankfurt.de/>

in co-operation with **TEXPROCIL** THE COTTON TEXTILES EXPORT PROMOTION COUNCIL

Major Traded Items in Home Textiles Worldwide (of Cotton) - 2004

Item	World Trade (Million US \$)	India's Exports (Million US \$)	India's Share (%)
TOTAL	25161,09	1956,80	8
Bedlinen	4963,62	641,20	13
Table Linen	4080,05	140,70	3
Towels	2012,89	156,54	8
Curtains	486,48	44,46	9
Cushion Covers	475,21	150,97	32

Major Importers of Home Textiles (2004)

COUNTRY	ALL MADEUPS (Billion US \$)	COUNTRY	COTTON MADEUPS (Billion US \$)
USA	9,42	USA	5,30
Germany	4,25	Germany	2,11
UK	3,67	France	1,49
France	2,78	Japan	1,46
Japan	2,50	UK	1,45
Canada	1,56	China	0,85
Netherlands	1,41	Italy	0,77
Italy	1,32	Spain	0,69
Spain	1,26	Canada	0,69
China	1,16	Netherlands	0,63

Suppliers of Home Textiles in 2004

COUNTRY	US \$ Billion	% share in World Market
China	10,55	21,86
Belgium	3,44	7,13
India	2,98	6,17
Pakistan	2,65	5,49
Germany	2,58	5,35
USA	2,57	5,33
Turkey	2,47	5,12
Italy	1,95	4,03
Hong Kong	1,66	3,44
France	1,57	3,26

Vision for the Indian Textile Industry – 2012

- Reach a size of US \$ 110 Billion by 2012
- Export target of US \$ 50 Billion from the current level of US \$ 18 Billion
- Raise the market share from 3.4% to 7% in the global textile & clothing trade

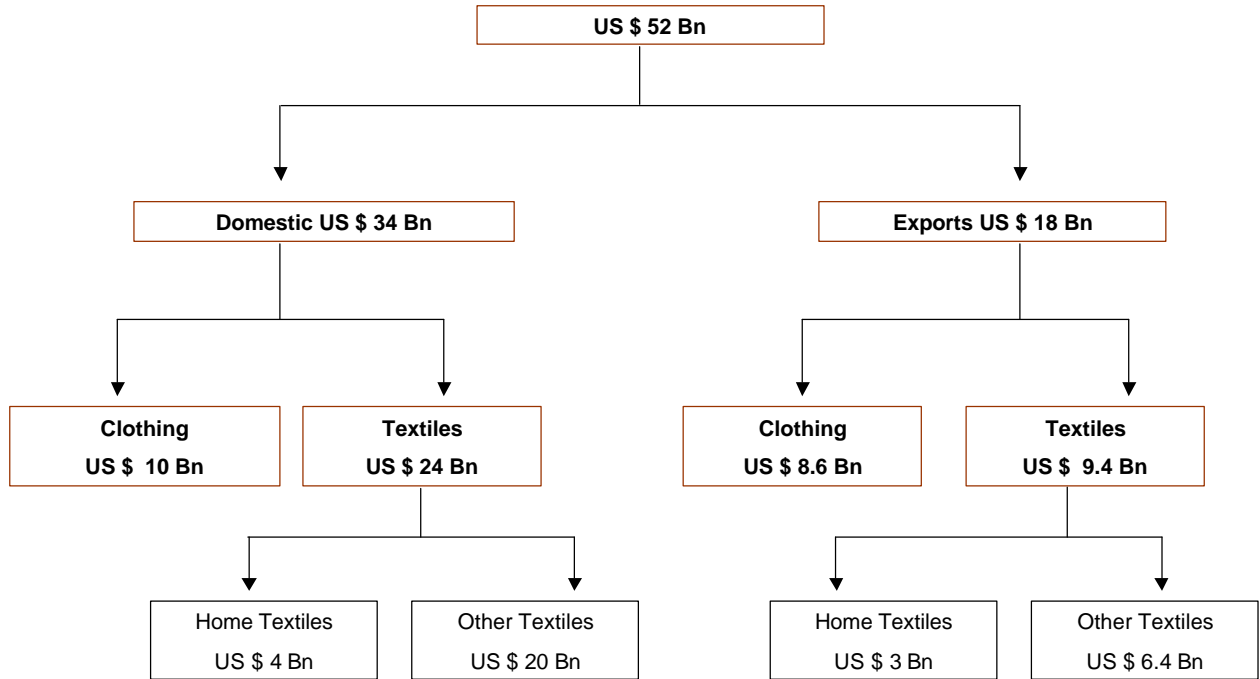


Source:
Consulate General of India, Frankfurt
 Friedrich-Ebert-Anlage 26, 60325 Frankfurt/M
 Web: <http://www.cgifrankfurt.de/>

in co-operation with **TEXPROCIL** THE COTTON TEXTILES EXPORT PROMOTION COUNCIL

- Creation of 14 million additional jobs
- Increase per capita consumption from 35 sq.mtrs to 50 sq.mtrs
- Attract US \$ 43 billion worth of investments for Modernization & Capacity Building

Market Size of the Indian Textile and Clothing Industry – 2006



Market Size of the Indian Textile and Clothing Industry – 2012

