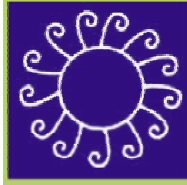


Pakistan



Textile
City Limited

Pakistan Textile City

World Class Infrastructure

August 2008

Pakistan Textile City Ltd.

1st Floor, Tower B FTC Building,

Sharae Faisal, Karachi

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Company Introduction

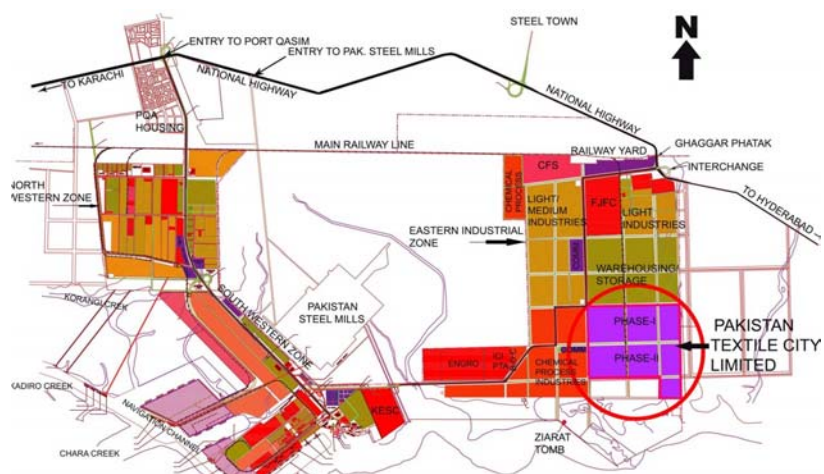
Pakistan Textile City is an unlisted public limited company incorporated in May 2004 under the Companies Ordinance 1984. It is driven with the vision to develop and operate world-class industrial zones across Pakistan, **dedicated to value-added textile industries** and project Pakistan as hub of quality textiles. The company has an independent Board of Directors chaired by Mr. Dewan M. Yousuf Farooqui.

Who are the Shareholders of the company and what is the composition of their shares?

SNO	Shareholders	Share %
1	Government of Pakistan	45.45
2	Government of Sindh	9.09
3	Port Qasim Authority	9.09
4	National Bank of Pakistan	4.55
5	Pak Oman Investment Company	4.55
6	Pak Kuwait Investment Company	4.55
7	Saudi Pak Industrial & Agricultural Company	4.55
8	Pak Libya Holding Company	4.55
9	Pakistan Industrial Credit & Investment Corporation	4.55
10	Export Processing Zone Authority	4.55
11	Pakistan Industrial Development Corporation	4.55
	TOTAL	100%

What are the details of the Textile City project at Port Qasim?

With an authorized capital of Rs 19.7 Million Euro and incorporated as public private joint venture, Pakistan Textile City is committed to develop and manage, the first W.T.O. and I.S.O. compliant textile processing industrial zone at Karachi. Textile City is spread over an area of 1250 acres of land in Eastern Industrial Zone of Port Qasim and it is conveniently located at 6km



from National Highway, Karachi. The Total cost of the project is around 128 Million Euro (excluding cost of Power Plant).

What are the features of Textile City, Port Qasim?

Following are the main features of our project:

- Exclusive Textile Environment
- One Window Operation
- Synergistic Environment
- Stable & Uninterrupted Power Supply (250 Mega Watt Power Plant Complex)
- Consistent Water Supply (20 million gallon per day pipeline from KIII)
- Gas for Processing and Power Generation
- Combined Effluent Treatment Plant (16 million gallon per day)
- Sewerage and Storm Water Drainage System
- Roads and Advanced Telecommunications infrastructure
- Security and Fire Fighting Systems
- Proximity to Modern Port Qasim (Karachi)
- Amenities
- Proximity to proposed site of Workers Residence
- W.T.O. Compliance of Social and Environment standards

What are the main zones of the City?

- Weaving
- Denim
- Bed Linen
- Knitwear
- Towel
- Apparel
- Dyeing
- Support industry like Zips, button, thread Packaging etc

What is the division of the total area?

S.NO	LAND USAGE	AREA (ACRES)	AREA (Hectare)	%
1	Industry	773.5	313	62
2	Amenities	62.4	25.2	5
3	Utilities	67	27.1	5.3
4	Roads	347.1	140.4	27.7
	Total	1250	506	100

- 1 Acre is 0.404 Hectare

Individual plots have been generated in a modular format ranging from **0.5 to 5.0 acres sizes**. Demand for larger plots by industrialists will be accommodated through adding the required multiple of adjoining plots.

Plots Details

S. NO.	PLOT SIZE (ACRES)	PLOT SIZE (HECTARES)	NO.
1	5	2	96
2	2	0.81	119
3	1	0.4	32
4	½	0.2	30
	TOTAL		277

What is the Current Status of the Textile City, Port Qasim?

Contract for design & Development	Awarded
Topographic Survey	Completed
Land Utilization Plan	Approved
Project Master Plan Approval from Port Qasim Authority	Approved
Lease indenture with Port Qasim Authority	Signed
Utilities Requirement Plan	Finalized
Government Funding for Water Pipeline	Approved
Leveling & Grading works	90% completed
Appointment of consultant for Combined Effluent Treatment Plant	September 08
Appointment of Advisor/consultant for 250MW Power Plant for Textile City	September 08
Gas connection by S.S.G.C.	Approved
Approval of Environment Impact Assessment (EIA) Report from E.P.A. Govt. of Sind	Approved
Work to commence on Roads Package	September 08
Construction of Administrative Block & Sales Office to commence	September 08
Commencement of Booking of Plots	4 th Quarter 08

What are your plans to provide World Class Infrastructure?

The following basic infrastructure is planned for Textile City:

- **Sanitary Sewerage System**

A network of sanitary sewers with manholes will be laid. This network will be linked to the owned Waste Water Treatment Plant.

- **Roads Network**

Road network has been planned to provide accessibility to individual industrial plots and will be connected to main access roads of PQA. The internal road network has Rights of Way ("RoW") of 100, 75 and 50 meters respectively. These will include dual carriageways, service corridors and will cater to the need of accommodating large vehicle movements and allowance of ample parking space. Special attention will be given to environment friendly green belts.

- **Storm Water Drainage System**

A storm water drainage system equipped to handle storm water flow for immediate and future expansion has been incorporated in the plan. The system will be of concrete drains with rectangular/ trapezoidal section and pipe culverts connected to the main drain and the sea.

- **Potable Water Supply System**

Potable water will be supplied by Textile City after treatment in the plant. For consumption within the City, a network of 150mm to 75mm dia pipeline will be laid.

- **Industrial Water Supply**

Industrial water requirement for the Project is estimated at 20 MGD (Million Gallons per Day). The water would be supplied through a 23 km long 48 inch diameter pipeline to the limits of Textile City. The Company is conscious about the limitation of water supply in Karachi and is accordingly considering alternative sources.

- **Power Generation**

Power requirement for the Project is estimated at 250 MW. The plant of 250 MW will be provided by setting up a Power Plant of its own or on BOT/BOOT basis.

- **Power Transmission & Distribution**

The distribution network would consist of 132/11 KV grid station and 11KV network.

- **Combined Effluent Treatment Plant**

A combined effluent treatment plant will be setup within the premises of textile city for the treatment and final disposal of the industrial waste water.

Industrial waste water from individual plots would be collected through a network of individual sewers laid in the road service corridor. The collected industrial waste water shall be transported to the treatment plant for treatment and final disposal.

- **Telecommunications System**

A 2000 line PTCL exchange with a capacity to expand to 5,000 lines will be established to fulfill the telecommunications requirement of the Textile City.

- **Gas Supply**

Gas requirement for the textile city is approximately estimated at 150 MMCFD to meet power generation, steam and processing. Gas would be provided by SSGC (local gas Company) along with supporting network. The management is in negotiations with SSGC.

- **Fire Fighting System**

A network of fire fighting pipes will be laid with fire hydrants available at suitable locations all around the Textile City.

When booking of plots will be started in Textile City, Port Qasim?

The booking of plots is expected to commence in 4th quarter of 2008. The launch date will be advertised in prominent Urdu & English newspapers and on company's website (www.textilecity.com.pk) along with the booking criteria. No advance booking is being made or has been authorized.

What is the price of the plot?

Textile City is reasonably priced and the price of the plot will include the development cost in addition to the cost of land. Price of our plot will be announced at our launch and will be prominently advertised in media. The land will be offered with convenient payment plan of a number of installments.